

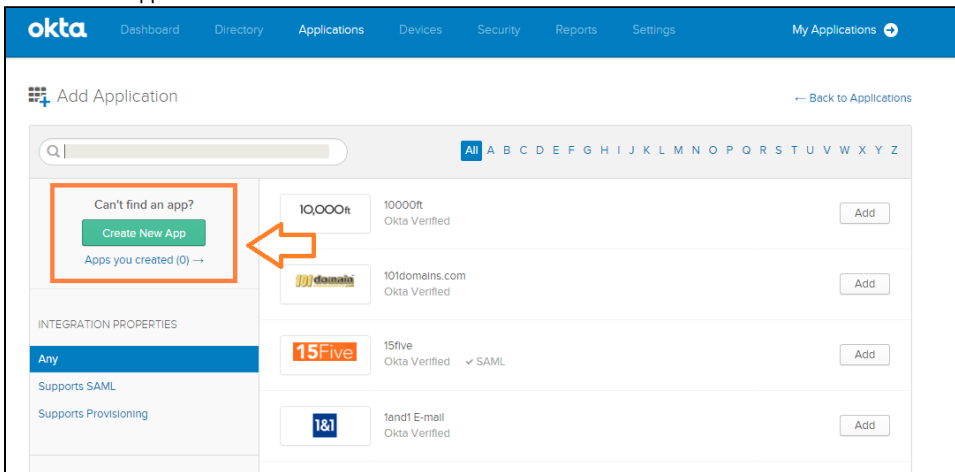
# Integrate Okta with FileCloud

 If you are looking to integrate with Okta browser plugin, please review our configuration guide: [Integrate with Okta using browser plugin](#)

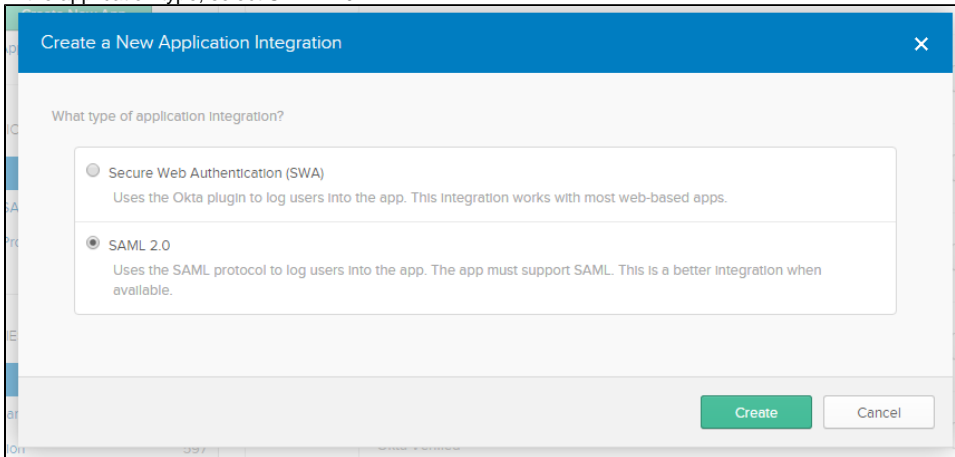
Before completing the following procedures, configure Apache Web Server. See [SSO Configuration Steps, Step 1](#) on the page [SAML Single Sign-On Support](#) for configuration instructions.

FileCloud can be integrated with OKTA. The Okta must be configured as an Identity Provider (IdP) and FileCloud will act as the Service Provider (SP). The following steps must be followed to configure FileCloud with Okta.

1. Log in to your Okta issued URL. <http://yourdomain.okta.com>
2. After successful login to Okta, go to the admin section
3. Create a new application as shown below



In the application type, select SAML 2.0



4. Configure the Application as follows.

The screenshot shows a 'General Settings' configuration window. At the top left, there is a blue circle with the number '1' and the text 'General Settings'. The main content area is a light gray box containing several fields and options:

- App name:** A text input field containing the value 'MyIdp'.
- App logo(optional):** A section containing a square placeholder with a gear icon, a text input field, a 'Browse..' button, and an 'Upload Logo' button.
- App visibility:** A section with two checkboxes:
  - Do not display application icon to users
  - Do not display application icon in the Okta Mobile app

At the bottom of the window, there are two buttons: a 'Cancel' button on the left and a green 'Next' button on the right.

- a. Set **Single sign on URL** to the FileCloud assertion URL **http://<your domain>/simplesaml/module.php/saml/sp/saml2-acs.php/default-sp**
  - b. Set **Audience URI (SP Entity ID)** to **http://<your domain>/simplesaml/module.php/saml/sp/metadata.php/default-sp**
  - c. Set **Default Relay State** to **http://<your domain>/auth/saml/so.php**
- The attribute statements must be set as shown in the screenshot. These attribute names must match the names set in the FileCloud admin screen - Settings SSO parameters for Username, Email, Given Name and Surname.

## A SAML Settings

### GENERAL

Single sign on URL ?   
 Use this for Recipient URL and Destination URL

Audience URI (SP Entity ID) ?

Default RelayState ?   
If no value is set, a blank RelayState is sent

Name ID format ?

Application username ?

[Show Advanced Settings](#)

### ATTRIBUTE STATEMENTS (OPTIONAL)

[LEARN MORE](#)

Name	Name format (optional)	Value	
<input type="text" value="givenName"/>	<input type="text" value="Unspecified"/>	<input type="text" value="user.firstName"/>	×
<input type="text" value="sn"/>	<input type="text" value="Unspecified"/>	<input type="text" value="user.lastName"/>	×
<input type="text" value="email"/>	<input type="text" value="Unspecified"/>	<input type="text" value="user.email"/>	×
<input type="text" value="uid"/>	<input type="text" value="Unspecified"/>	<input type="text" value="substringBefore( user.email, '@')"/>	×

### GROUP ATTRIBUTE STATEMENTS (OPTIONAL)

Name	Name format (optional)	Filter	
<input type="text"/>	<input type="text" value="Unspecified"/>	<input type="text" value="Starts with"/> <input type="text"/>	×

5. In the following screen set FileCloud as an Internal App.

Create SAML Integration

1 General Settings 2 Configure SAML 3 Feedback

3 Help Okta Support understand how you configured this application

Are you a customer or partner?  I'm an Okta customer adding an internal app  I'm a software vendor. I'd like to integrate my app with Okta

1 The optional questions below assist Okta Support in understanding your app integration.

App type  This is an internal app that we have created

Why are you asking me this?  
This form provides Okta Support with useful background information about your app. Thank you for your help—we appreciate it.

Previous Finish

6. Click **Finish**.

General Sign On Mobile Import People Groups

Settings Edit

SIGN ON METHODS

The sign-on method determines how a user signs into and manages their credentials for an application. Some sign-on methods require additional configuration in the 3rd party application.

SAML 2.0

Default Relay State http://samldev.codelathe.com/auth/samlssso.php

SAML 2.0 is not configured until you complete the setup instructions.

View Setup Instructions

Identity Provider metadata is available if this application supports dynamic configuration.

CREDENTIALS DETAILS

Application username format Okta username

7. Click **View Setup Instructions** to get the details to configure FileCloud SSO. The **How to Configure SAML 2.0 for MyIdp Application** screen opens.

8. Get the details for configuring FileCloud from this screen.
- Copy the entity ID field from the Metadata text box on OKTA and use that for **Idp End Point URL** in FileCloud admin UI interface under **Settings > SSO**.
  - Click **Download certificate**, then copy the certificate file and rename to **saml.crt**. Copy this file in the FileCloud server in the following place **<FileCloud WEB ROOT>/thirdparty/simplesaml/cert**



9. Add the user under the **People** tab in Okta.

The screenshot displays the Okta Admin console interface for the 'Targetprocess' application. At the top, the navigation bar includes 'okta', 'Dashboard', 'Directory', 'Applications', 'Security', 'Reports', 'Settings', and 'My Applications'. The 'Targetprocess' application card is shown with an 'Active' status and a 'View Log' link. Below the card, the 'People' tab is selected, and the 'Assign Application' button is highlighted with an orange arrow. The main content area shows a table titled 'People Assigned Targetprocess' with a search bar and a 'Show 50' dropdown. The table is currently empty, displaying 'No records found'. A descriptive text on the right explains that users assigned to this app will see a link to Targetprocess on their My Applications page.

Targetprocess [Back to Applications](#)

Active [View Log](#)

General Sign On Import **People** Groups

People Assigned Targetprocess

[Assign Application](#)

Search Show 50

Person & Username	Status
No records found	

First Previous Next Last

People Assigned Targetprocess  
People who are assigned this app see a link to Targetprocess appear on their My Applications page. You can un-assign this application from their user profile.

The configuration from FileCloud side should be in 'Settings > sso' as follows (in 'idP End Point URL' you should make 'Identity Provider Issuer') :

### SAML Settings

**IdP End Point URL**   
URL of the Identity Provider that the Service Provider must contact.

**IdP Username Parameter**   
Username Parameter Name in Identity Provider

**IdP Email Parameter**   
Email Parameter Name in Identity Provider

**IdP Given Name Parameter**   
Given Name Parameter Name in Identity Provider

**IdP Surname Parameter**   
Surname Parameter Name in Identity Provider

**IdP Meta Data**   
Enter Identity Provider metadata in XML format.

**Enable ADFS**   
Specify if IdP is Active Directory Federation Service (ADFS)

**User Login Token Expiration Match IdP Token Expiration**   
If enabled, user authentication token will expire as specified by Identity Provider.

**Log Level**   
Specify the Log Level (Use Dev only for testing)

Once the application is created and FileCloud is configured you can start using Single Sign On with Okta from FileCloud